

Agenda Proposal Form for the 2023 Annual General Meeting of Unitholders

Date_____

Part 1: Unitholders' details

Name-Surname (Mr, Mrs, Miss, Company, Other):_____

Being the unitholder of BTS Rail Mass Transit Growth Infrastructure Fund as of the date proposing
the agenda of _____ units.

Current address / Contact info. : No_____ Village / Building_____

Soi_____ Road_____

Sub-district_____ District_____

Province_____ Postal Code_____ Country_____

Tel. No._____ Facsimile No._____ E-mail_____

Part 2: Proposed agenda

Please specify agenda_____

Please specify objective, background and rational of the proposed agenda

Having the certified supplemental documents attached herewith of_____page(s)

I hereby certify that the information, unitholding evidence and additional supplemental documents
are true and correct in all aspects. Therefore, I hereby affix my signature as evidence below.

Signature_____Unitholder

(_____)

Part 3: Required documents/evidence to be attached to this proposal form

1. Unitholding evidence such as

- ☐ Certified letter from securities companies, or other evidence from Thailand Securities Depository Company Limited or the Securities Exchange of Thailand or relevant custodians, or certified copies of the original investment unit certificates

2. Personal identification

- ☐ An individual unitholder is required to attach a certified true copy of his/her identification card or passport (if such individual unitholder is a foreigner) that is not expired.
- ☐ A corporate or juristic unitholder is required to attach a certificated true copy of its Affidavit or Certificate of Incorporation together with a certified true copy of the identification card or passport (if such individual unitholder is a foreigner) that is not expired of its authorized director who is the undersigned of this proposal form. Also, the company's seal is required (if any).
- ☐ In case unitholder changes the title, name or surname, the copy of evidence of those changes shall be enclosed and certified true copy.

Part 4: Confirmation

I _____ unitholder of BTS Rail Mass Transit Growth Infrastructure Fund (BTSGIF) hereby appoint Mr./Mrs./Miss _____ to be the representative contact person with the Management Company under this Agenda Proposal Form for the 2023 Annual General Meeting of Unitholders.

I hereby certify that the information and evidence attached is true, accurate and complete and that the Management Company has my permission to disclose such information, or such documents and evidence.

Signature _____ Unitholder
(_____)